

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

1 Shelly Blum (CONS/PE)

Attorney: Janet L. Wright

Probate Status Hearing Re: Filing of the Ninth Account

-	Trobate states freating ite: Fining of the	_
		NEEDS/PROBLEMS/COMMENTS:
		OFF CALENDAR. Ninth Account
		filed and set for hearing on 8/29/16.
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 6/29/16
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 1- Blum

1

Case No. 0378329

2 Marqueenia O'Neal (Estate)

Case No. 03CEPR01456

Attorney: Heather H. Kruthers (for Public Administrator, Successor Administrator)

Probate Status Hearing Re: Failure to File a Petition for Final Distribution.

	PUBLIC ADMINISTRATOR was appointed	NEEDS/PROBLEMS/COMMENTS:
	Successor Administrator on 3/8/2008.	,
	On 12/7/15 a Surcharge Judgment was entered against the former	Need petition for final distribution or current written status report
Cont. from	Administrator Christopher O'Neal in the	pursuant to Local Rule 7.5 which
Aff.Sub.Wit.	amount of \$128,500.00. Western Surety	states in all matters set for status
Verified	was ordered to pay the full amount of	hearing verified status reports
Inventory	Christopher O'Neal's bond (\$50,000.00).	must be filed no later than 10
PTC		days before the hearing. Status Reports must comply with the
Not.Cred.	Declaration of Timothy Tomlin, attorney	applicable code requirements.
Notice of Hrg	for Western Surety, filed on 2/29/16 states Western Surety has paid the sum	Notice of the status hearing, together with a copy of the Status
Aff.Mail	of \$50,000.00 in satisfaction of the	Report shall be served on all
Aff.Pub.	surcharge.	necessary parties.
Sp.Ntc.	=	, .
Pers.Serv.	Notice of Status Hearing re: Filing of the	
Conf.	Petition for Final Distribution was mailed to attorney Heather Kruthers on 4/8/16.	
Screen	10 diformey fledifier kiolitiers of 4/6/16.	
Letters	╡	
Duties/Supp		
Objections		
Video	7	
Receipt		
CI Report		
9202	_	
Order	_	
Aff. Posting	4	Reviewed by: KT
Status Rpt	4	Reviewed on: 6/29/16
UCCJEA	4	Updates:
Citation	-	Recommendation:
FTB Notice		File 2- O'Neal

2

Attorney Alfred A. Gallegos (for Robert Salazar, maternal great uncle)

Petition for Appointment of Temporary Guardian of the Person

retition for Appointment of Temporary Guardian of the Person				
	General Hearing set for 8/25/2016	NEEDS/PROBLEMS/COMMENTS:		
	ROBERT SALAZAR, maternal great uncle, is Petitioner.	1. Pursuant to Probate Code 2250(e), need Notice of Hearing and proof of five (5)		
Cont. from	~Please see Petition for details~	court days' notice by		
Aff.Sub.Wit.		personal service of the Notice		
√ Verified		of Hearing with a copy of the Petition for Appointment of		
Inventory		Temporary Guardian, or		
PTC		Consent to Appointment of		
Not.Cred.		Guardian and Waiver of		
Notice of X		Notice, or a Declaration of Due Diligence for:		
Hrg		 Leonardo Lopez Herrera, 		
Aff.Mail		father.		
Aff.Pub.				
Sp.Ntc.		2. Need proposed order and		
Pers.Serv. X		proposed letters of temporary guardianship.		
Conf.		godididisi lip.		
Screen				
Letters X				
✓ Duties/Supp				
Objections				
Video				
Receipt				
CI Report				
9202				
Order X		Bardania d han 150		
Aff. Posting	1	Reviewed by: LEG		
Status Rpt UCCJEA	1	Reviewed on: 6/29/16 Updates:		
		•		
Citation		Recommendation:		
FTB Notice		File 3- Salazar		

4 Lorraine B. Gordy (CONS/PE)

Case No. 10CEPR01084

Attorney Nancy J. LeVan (for Pamela L. Gordy, Conservator)

Probate Status Hearing Re: Filing of the Third Account

		NEEDS/PROBLEMS/COMMENTS:
		OFF CALENDAR
		OH CALLINDAK
Cont. from	-	Order Settling Third and Final
Aff.Sub.Wit.		Account of Conservator of the Person
Verified	1	and estate filed 3/26/2015.
Inventory	1	
PTC	1	
Not.Cred.	1	
Notice of		
Hrg	4	
Aff.Mail	-	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen	4	
Letters		
Duties/Supp		
Objections Visit		
Video Receipt		
CI Report	1	
9202	1	
Order		
Aff. Posting	1	Reviewed by: LEG
Status Rpt		Reviewed on: 6/29/16
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 4- Gordy

4

5 Amiah Tracy, Jaedyn Grover, Ryanna Grover & Miley Grover (GUARD/P) Case No. 11CEPR01093

Petitioner Brown, Kim (Pro Per – Maternal Aunt)
Petitioner Brown, Anthony (Pro Per – Maternal Uncle)

Petition for Appointment of Guardian of the Person

An	niah Age: 8		TEMPORARY EXPIRES 07/06/2016	NEEDS/PROBLEMS/COMMENTS:
	nt. from Aff.Sub.Wit. Verified		KIM BROWN, and ANTHONY BROWN, maternal aunt and uncle, are petitioners. Please see petition for details	This petition pertains to Amiah Tracy & Jaedyn Grover only. Note: A petition for guardianship was filed by Jovanna Vargas & Matthew Moreno, aunt and uncle, for Ryanna Grover & Miley Grover,
<i>y</i>	Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters	x w/		the general hearing is set for 07/07/2016. Minute Order of 05/12/2016: Petitioner is ordered to ask Kelly Grover, mother, the name of the minors' father(s) again. The Court orders that there shall be no visits to Kelly Grover until she appears before the Court. 1. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: • Father(s) (Unknown)
✓ ✓	Duties/Supp Objections Video Receipt CI Report 9202 Order			 Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: Paternal Grandparents (Not Listed) Maternal Grandparents (Not Listed) Notice of Hearing filed 05/13/2016 indicates that a Sharon Trihub and James Grover were personally served on 05/12/2016 however it is unclear what their relationship is to this case.
✓	Aff. Posting Status Rpt UCCJEA			Reviewed by: LV Reviewed on: 06/30/2016 Updates:
	Citation FTB Notice			Recommendation: File 5- Tracy & Grover

6 Ava Natalya Castanon (GUARD/P) Petitioner Young, Nathan (Pro Per – Father)

Case No. 12CEPR00852

Petition for Termination of Guardianship

Αç	je: 3		NATHAN YOUNG, father, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order	x w/	Please see petition for details	Note: Madelen Castanon, mother filed a Petition for Termination on 06/01/2016. The hearing is set for 08/01/2016. 1. Need Notice of Hearing. 2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Termination of Guardianship for: • Paternal Grandfather (Not Listed) • Macy Fox (Maternal Grandmother)
	Aff. Posting			Reviewed by: LV
	Status Rpt			Reviewed on: 06/29/2016
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 6- Castanon

6

7 Donald Kubota (SN TRUST)

Case No. 13CEPR00327

Attorney Matlak, Steven M. (for Bruce Bickel – Trustee)

Probate Status Hearing Re: Filing of the Second Account

	BRUCE BICKEL, was appointed Initial	NEEDS/PROBLEMS/COMMENTS:
	Trustee, of the Donald Kubota Special	
	Needs Trust, Established 05/09/2013.	OFF CALENDAR.
	1 <u>.</u>	Second Account and Report
Cont. from	Order settling the First Account and	of Trustee filed 06/30/2016.
Aff.Sub.Wit.	Report of Trustee was filed on	_
Verified	07/24/2014.	Hearing set for 08/09/2016.
	Minute Order of 07/24/2014 set this	Need Second Account or current
Inventory	Status Hearing regarding the filing of	written status report pursuant to
PTC	the Second Account.	Local Rule 7.5 which states in all
Not.Cred.		matters set for status hearing
Notice of		verified status reports must be
Hrg		filed no later than 10 days before
Aff.Mail		the hearing. Status Reports must
Aff.Pub.		
Sp.Ntc.		comply with the applicable code
Pers.Serv.	_	requirements. Notice of the status
Conf.	1	hearing, together with a copy of
Screen		the Status Report shall be served
Letters		on all necessary parties.
Duties/Supp		
Objections		
Video	7	
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: LV
Status Rpt		Reviewed on: 06/29/2016
UCCJEA		Updates: 06/30/2016
Citation		Recommendation:
FTB Notice		File 7- Kubota
		7

Petitioner Petitioner

8

Cosme Guadalupe Barraza (Pro Per, paternal grandfather)
Maria Beatriz Aguirre (Pro Per, paternal grandmother)

Petition to Fix Residence Outside the State of California

			COSME GUADALUPE BARRAZA and	NEEDS/PROBLEMS/COMMENTS:
			MARIA BEATRIZ AGUIRRE, paternal	NEEDS/TRODEEMS/COMMENTS.
			grandparents and Co-Guardians of	Note for background: Minute Order
			the Person appointed on 7/9/2015, are	dated 7/9/2015 from the hearing on
			Petitioners.	the petition for guardianship states:
Со	nt. from	ı		The Court orders that Cosme
	Aff.Sub.Wit.		Father: COSME BARRAZA, JR.;	Barraza, Jr., father of the minor, may
1	Verified		personally served 6/11/2016. Consent	not reside in the guardian's home
	Inventory		to out-of-state move signed 5/25/2016.	and must move out by 7/19/2015.
	PTC		Mother: SALINA ORTEGA ; personally	Furthermore, Mr. Barraza, Jr., may not be left alone with the minor.
	Not.Cred.		served 6/11/2016. Consent to out-of-	THO DE IETT GIOTIE WITH THE THILLOI.
			state move signed 5/25/2016.	Petitioners do not state whether
 ✓	Notice of Hrg		0.0.0	their son referred to in the
	_	\ \ \	Petitioners request that the Court	petition is the father of the child,
	Aff.Mail	Χ	authorize the residence for the minor	COSME BARRAZA, JR. The Court
	Aff.Pub.		be fixed outside California to Tucson,	may require Petitioners to provide
	Sp.Ntc.		Arizona, for the following reasons:	further information regarding
✓	Pers.Serv.	W/	Petitioners' son lives in a four-	their plans for moving closer to
	Conf.		bedroom home in Tucson;Petitioners wish to move closer to	their son in Arizona, as it pertains to their son's living arrangements
	Screen		their son, who will help them open	not violating this Court's order.
	Letters		a new restaurant;	nor violating mis court's order.
	Duties/Supp		Petitioner is a very experienced	2. Proof of Service by Mail of the
	Objections		cook;	Notice of Hearing filed 6/23/2016
	Video		Petitioner will be retiring in two	states "homeless" as to the
	Receipt		years and this is where they wish to retire.	following persons, for which the
	CI Report		Tellie.	Court may require Declaration of Due Diligence to be filed with the
	9202		Petitioners state the expected	Court:
1	Order		duration of the out-of-state move is	 Inocencio Ortega, maternal
`			more than four months, and the	grandfather;
			guardianship of the person or its	Stacey Ortega, maternal
			equivalent will be commenced in the	grandmother.
			place of new residence.	
				~Please see additional page~
	Aff. Posting			Reviewed by: LEG
	Status Rpt	-		Reviewed on: 6/30/16
	UCCJEA			Updates:
	Citation	-		Recommendation:
	FTB Notice			File 8- Barraza
				Q

8 Additional Page, Anthony Daniel Barraza (GUARD/P) Case No. 14CEPR00565

Note: If the Petition is granted:

- Within 30 days of the move to Arizona, Petitioners must file with the Court and serve on all interested
 parties a Post-Move Notice of Change of Residence of Ward [GC-080]. File contains a blank form for
 Petitioners' use.
- Petitioners must establish a guardianship or its equivalent in Arizona within **4 months** of the date of the Court's order fixing residence outside California, pursuant to Probate Code 2352(d).
- A Status Hearing will be set on Monday, January 9, 2017, at 9:00 a.m. in Department 303 for filing proof of
 the establishment of a guardianship in Arizona. Pursuant Local Rule 7.5, upon filing with the Court
 satisfactory proof of establishment, the status hearing will come off calendar and no appearance will be
 required.

9 Kyla Chea, Nova Chea & Aikon Serey Chea (GUARD/P) Case No. 14CEPR00808

Petitioner: Paul Chea (Pro Per – Paternal grandfather)
Petitioner: Siramalin Uth (Pro Per – Paternal grandmother)

Objector: Vuthy Chea (Pro per – Father)

Petition for Appointment of Guardian of the Person (as to Aikon Serey Chea only)

			TEMPORARY EXPIRES 7/6/2016	NEEDS/PROBLEMS/COMMENTS:
			PAUL CHEA and SIRAMALIN UTH , paternal grandparents, are petitioners.	This petition is as to AIKON SEREY CHEA only. (Petitioners
Co	nt. from 052516		Court Investigator report filed 5/16/2016.	were previously appointed of Kyla and Nova 12/18/2014.)
√	Aff.Sub.Wit. Verified Inventory		Objection to guardianship filed 6/23/2016 by Vuthy S. Chea (father).	Note: A Cambodian interpreter provided services at the hearing on 5/25/2016.
	PTC Not.Cred.			Minute order dated 5/25/2016 states Deputy serves a copy of
✓	Notice of Hrg		See petition for details.	petition on Vuthy Chea (father) in open court. Mr. Chea states
✓	Aff.Mail	w/		his objection. Any objections are to be [filed] and properly
	Aff.Pub. Sp.Ntc.			served no later than 6/22/2016.
-	Pers.Serv.			Jennifer Dy (mother) states her consent. Matter continued for
1	Conf.			the remaining service defects.
	Screen			Petitioner:
✓	Letters			1. Notice of Hearing filed 6/16/2016 for Sameang Dy
✓	Duties/Supp Objections			(maternal grandfather) is incomplete at #1 (name of
	Video Receipt			person who filed the petition), #4b (address of
√	CI Report			court where hearing is to be held), and #2 of the proof of
1	9202 Order			service (address of person serving the documents).
				Objector: 1. Need proof of service of objections on: a. Paul Chea b. Siramalin Uth
	Aff. Posting			Reviewed by: SEF
-	Status Rpt			Reviewed on: 6/29/2016
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 9- Chea

10 Betty M. Ward (Estate)

Case No. 15CEPR00288

Attorney: Heather H. Kruthers (for Petitioner/Administrator Public Administrator)

Probate Status Hearing RE: First or Final Account

DOD: 1/21/15	PUBLIC ADMINISTRATOR was	NEEDS/PROBLEMS/COMMENTS:
	appointed as Administrator with full	
	IAEA authority on 5/6/15.	Need current written status report
		pursuant to Local Rule 7.5 which states in all matters set for status
Cont. from	Letters issued on 5/21/15.	hearing verified status reports
Aff.Sub.Wit.		must be filed no later than 10
Verified	1 & A filed on 7/9/15 showing the estate valued at \$165,000.00	days before the hearing. Status
Inventory	estate valued at \$165,000.00	Reports must comply with the applicable code requirements.
PTC	Minute order dated 5/6/15 set this	Notice of the status hearing,
Not.Cred.	status hearing for the filing of the first	together with a copy of the Status
Notice of	account or petition for final	Report shall be served on all
Hrg	distribution.	necessary parties.
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed by: N1
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 10- Ward

10

Attorney Attorney Rindlisbacher, Curtis D. (for Petitioner Debra Irene Byrum) Kruthers, Heather H. (for Public Administrator)

Petition for Determination of Entitlement to Estate Distribution

presno count public administrator with Full I/O 5/7/15. Per Declaration filed 5/6/15	for 7/21/16 for the filing of the first account or petition for final distribution by Public
family information found in the dec	•
Aff.Sub.Wit. apartment identified his mother, Be	edifice Administrator.
✓ Verified Madsen (DOD November 2000) ar	
Inventory brother, Curtis Scott (DOD 8/30/07)	1. Need Order.
PTC Petitioner states she is a niece of the	ne
Not.Cred. decedent and is entitled to distribu	
✓ Notice of pursuant to Probate Code §§ 6402	2(c) and
Hrg 240. The decedent died without a	·
issue. His father is unknown to Petiti Aff Pub Petitioner has no knowledge or me	
ever meeting the decedent's fath	,
would have been Petitioner's pate	
Pers.Serv. grandfather.	
Conf. Screen The decedent was 80 years of age	out lais
Screen The decedent was 80 years of age	
Duties/Supp Fresno County Public Administrator	
Shows she checked the Terrorism Li	
(ILO) website for neirs and found n	
information about the decedent's did find information about his moth	·
CI Report Linda Madsen, DOD 11/21/00.	ici, Bedinee
9202	
Order x Petitioner sought the assistance of	, ·
Aff. Posting Terrance Woolf to conduct an and search online, which revealed that	t the
decedent's family had come from	the State
of Oklahoma. He retained VitalChe	eck, the upagies:
Citation company authorized by the Oklah FTB Notice Division of Vital Records to search	
Division of Vital Records, to search birth and death records to obtain the decedent's birth certificate, but records could be located in the Sto Oklahoma. See Declaration of E. To Woolf attached.	a copy of ut no ate of
SEE PAGE 2	

11 Donald Duane Scott (Estate)

Case No. 15CEPR00289

Page 2

Petitioner states she has no information or belief that anyone has heard from the decedent's father for more than five years, and Evidence Code §667 establishes a presumption of death for a person who has not been heard from in five years. Petitioner believes the Court should find that the decedent's father predeceased the decedent.

Petitioner states the decedent had one sibling, Curtis Otis Scott, DOD 8/30/07, who had three children: Debra Irene Byrum (Petitioner), Curtis Lawrence Scott, and Phyllis Christiansen Boyd (DOD 12/23/13). Phyllis Christiansen Boyd had two children: Justin Alan Nickenson and Trisha Pearson Col.

Pursuant to Probate Code §§ 6402(c) and 240, Petitioner states the decedent's estate should be distributed 1/3 each to Debra Irene Byrum and Curtis Lawrence Scott, and 1/6 each to Justin Alan Nickenson and Trisha A. Col.

Petitioner states the costs and attorney's fees incurred in bringing this petition should be equitably born by all entitled to distribution and should be paid from the estate.

Petitioner prays for an order that the persons entitled to distribution of the estate of the decedent are as stated above; and that the Costs and attorney's fees incurred in bringing this petition shall be paid from the estate of the decedent. Attorney shall present a petition to the Court for approval of those fees and costs and the estate shall pay those fees and costs when approved by order of the Court.

12 Clara Annalee Lemley (Estate)

Case No. 15CEPR00531

Attorney: Robyn L. Esraelian (for Don Lemly & Linda Jenvey – Administrators)

Probate Status Hearing RE: Filing of the Inventory and Appraisal

DC	D: 09/30/14	DON LEMLY and LINDA JENVEY, son and	NEEDS/PROBLEMS/COMMENTS:
		daughter, were appointed co-	
		administrators with full IAEA and without	Minute order dated 12/2/2015
		bond on 07/01/15.	from status hearing continued
	nt. from 120215	1	the matter to 7/6/2016, and
		Letters issued 07/06/15.	states counsel requests a
	Aff.Sub.Wit.		continuance due to an option
	Verified	Minute order from 07/01/15 set this status	on the real property. No
	Inventory	hearing regarding filing of the inventory &	appearance is necessary on
	PTC	appraisal.	7/6/2016 if the I&A is filed at least
	Not.Cred.	Declaration of personal representatives filed	two court days prior.
	Notice of	11/23/2015 stated the only asset of the	1. Need inventory and
	Hrg	estate is the decedent's share of the	appraisal.
	Aff.Mail	Dusan Misita Living Trust. The only asset of	
	Aff.Pub.	the trust is a parcel of real property that is in	2. Declaration filed 6/27/2016
		the process of being sold with an	states that documents are
-	Sp.Ntc.	anticipated sale date of 5/27/2016.	provided evidencing the
	Pers.Serv.		contract of sale, the escrow
	Conf.	Declaration of personal representatives re:	and extension of escrow
	Screen	status of filing inventory and appraisal (I&A)	regarding the real property.
	Letters	filed 6/27/2016 states the sale date has	However, it appears no supporting documents were
	Duties/Supp	been extended to 11/15/2016. The I&A was	attached or filed with the
	Objections	required to be filed before 12/2/2015. Until the real property is sold and proceeds are	status report.
	Video	distributed to this estate, the administrators	0 61 1 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7
	Receipt	cannot provide an I&A.	3. Status report filed 6/27/2016
	CI Report	edimor provide dirita/t.	report is not signed by the either of the fiduciaries (Don
	9202	Documents are provided evidencing the	Lemly and/or Linda Jenvey),
	Order	contract of sale, the escrow and extension	as required pursuant to
		of escrow regarding the real property	Prob C § 1021, 1023).
		owned by the trust. At such time as the real	
		property is sold and the proceeds	
<u> </u>	Aff. Posting	distributed to the decedent, the I&A will be	Reviewed by: JF/SEF
✓	Status Rpt	filed with the court. It is anticipated the I&A will not be filed until on or after 11/15/2016.	Reviewed on: 6/30/2016
	UCCJEA		Updates:
	Citation]	Recommendation:
	FTB Notice		File 12 - Lemley
			10

12

Ariana Knighton (GUARD/P) Case No. 15CEPR00967 13

Petitioner

Barbosa, Maria (Pro Per – Maternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person

		enilon for Appointment of Godician of the Ferson	
		See petition for details.	NEEDS/PROBLEMS/
			COMMENTS:
			Minute Order 5/25/16:
			Examiner notes provided in
Cont.d from			open court. The Court
120915, 012016,			grants one last continuance
030216, 041316,			for the defects to be cured.
052516			Note: Homorous all conde
Aff.Sub.Wit.			Note: It appears all service defects have now been
			cured.
Vermed			00.00.
Inventory			Note to document preparer:
PTC			For future reference, please
Not.Cred.			use <u>only</u> the Mandatory Judicial Council Notice of
Notice of	Х		Hearing Form GC-020 and
Hrg			the proofs of service that go
Aff.Mail			with that form for
Aff.Pub.			guardianship matters instead of stand-alone
Sp.Ntc.			proofs of service, as they do
Pers.Serv.			not meet Probate Code
✓ Conf.			requirements alone.
Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video			
Receipt			
✓ CI Report			
✓ Clearances			
✓ Order			
Aff. Posting			Reviewed by: skc
Status Rpt			Reviewed on: 6/30/16
✓ UCCJEA			Updates:
Citation			Recommendation:
FTB Notice			File 13 – Knighton

14 Peter A Kennedy (Estate)

Case No. 15CEPR01236

Attorney: Rex A. Haught (for Dolores Kennedy – Administrator)

Probate Status Hearing RE: Filing of an Inventory and Appraisal

Ε.		Flobale Statos Hearing KE. Filling Of	
DC	DD: 10/2/2015	DOLORES KENNEDY , mother, was appointed administrator with full IAEA	NEEDS/PROBLEMS/COMMENTS:
-		without bond on 2/3/2016.	
 			OFF CALENDAR
Ę		Letters issued 2/5/2016.	Final I&A filed 2/29/2016.
Co	ont. from	Inventory and appraisal filed 2/29/2016	
<u> </u>	Aff.Sub.Wit.	shows estate valued at \$175,000.00.	
<u> </u>	Verified		
✓	Inventory		
✓	PTC		
	Not.Cred.		
	Notice of		
<u> </u>	Hrg		
<u> </u>	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
<u> </u>	Pers.Serv.		
	Conf.		
<u> </u>	Screen		
<u> </u>	Letters		
	Duties/Supp		
	Objections		
	Video		
 	Receipt	=	
 	CI Report	=	
 	9202	_	
<u> </u>	Order	_	Basiawa dibun CEE
<u> </u>	Aff. Posting	_	Reviewed by: SEF
-	Status Rpt	-	Reviewed on: 6/30/2016
-	UCCJEA Citation	-	Updates:
	FTB Notice	-	Recommendation:
<u> </u>	LIP MOUCE		File 14- Kennedy

14

Kayla Jayleen Lopez (GUARD/P) 17

Case No. 16CEPR00345

Corina Torres (Pro Per, maternal aunt) Petitioner

Petition for Appointment of Guardian of the Person

Special appearance by Attorney Katy Esparza, and states counsel is directed to obtain the examiner notes online. Notice of personal service of the Notice of Hearing with a copy of the Petition for Appointment of Guardian, Consent to Appointment of Guardian Waiver of Notice, or a Declaration of EDiligence, for: Notice of Hearing with a copy of the Petition for Appointment of Sp. Ntc.		NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:	
Aff.Sub.Wit. ✓ Verified Inventory PTC Not.Cred. ✓ Notice of Hrg Aff.Mail X Aff.Pub. Sp.Ntc. Pers.Serv. X ✓ Conf. Screen ✓ Duties/Supp Objections Video Receipt ✓ Clearances ✓ Order Aff.Sub.Wit. ✓ Vorder Aff.Sub.Wit. ✓ Verified Notice of Hearing with a copy of the Petition for Appointment of Guardian, Consent to Appointment of Guardian Waiver of Notice, or a Declaration of E. Diligence, for: Urbano Magana, father, as reporte Court Investigator; and/or Oscar Lopez Gonzalez, father, as lis on birth certificate. 2. Proof of Service by Mail of the Notice of Hearing filled 6/6/2016 does not show the a copy of the Petition for Appointment Guardian was served with the notice of required to: Sara Gonzalez, paternal grandmot listed in Child Information Attachme Rafael Torres, maternal grandfathe Roberto Lopez (Note: His relationshing the minor is unspecified; need clarification from Petitioner as to his identity.) 3. Need proof of service by mail of the Notice of Notice, or a Declaration of E. Diligence, for: Urbano Magana, father, as lis on birth certificate. 2. Proof of Service by Mail of the Notice of Hearing filled 6/6/2016 does not show the acopy of the Petition for Appointment of Service by mail of the Notice of Hearing with a copy of the Petition of Appointment of Guardian, or Consent Appointment of Guardian and Waiver	Cont from 060114		Esparza, and states counsel is directed to	
PTC Not.Cred. ✓ Notice of Hrg Aff.Mail X Aff.Pub. Sp.Ntc. Pers.Serv. X ✓ Conf. Screen ✓ Duties/Supp Objections Video Receipt ✓ CI Report ✓ Clearances ✓ Order Notice of Hrg Notice of Hrg Aff.Mail X Aff.Pub. Sp.Ntc. Pers.Serv. X ✓ Conf. Screen ✓ Letters ✓ Objections Video Receipt ✓ Clearances ✓ Order	Aff.Sub.Wit. ✓ Verified	~Please see Petition for details~	Notice of Hearing with a copy of the Petition for Appointment of Guardian, or	
Aff.Nail X Aff.Pub. Sp.Ntc. Pers.Serv. X ✓ Conf. Screen Duties/Supp Objections Video Receipt CI Report CI Report Order Aff.Nail X Aff.Pub. Oscar Lopez Gonzalez, father, as list on birth certificate. Proof of Service by Mail of the Notice of Hearing filed 6/6/2016 does not show that a copy of the Petition for Appointment Guardian was served with the notice of required to: Sara Gonzalez, paternal grandmoth listed in Child Information Attachment is expected in Child Information Attachment Receipt CI Report Clearances Order	PTC Not.Cred. ✓ Notice of		 Urbano Magana, father, as reported to Court Investigator; 	
Pers.Serv. X ✓ Conf. Screen ✓ Letters ✓ Duties/Supp Objections Video Receipt ✓ CI Report ✓ Clearances ✓ Order Pers.Serv. X ✓ Order Pers.Serv. X Hearing filed 6/6/2016 does not show to a copy of the Petition for Appointment and the notice of required to: Sara Gonzalez, paternal grandmot listed in Child Information Attachment is the minor is unspecified; need clarification from Petitioner as to his identity.) Red proof of service by mail of the North Appointment of Guardian, or Consent Appointment of Guardian and Waiver	Aff.Mail	X	Oscar Lopez Gonzalez, father, as listed	
 ✓ Letters ✓ Duties/Supp Objections Video Receipt ✓ CI Report ✓ Clearances ✓ Order Retain and Maiver required to: Sara Gonzalez, paternal grandmot listed in Child Information Attachment Rafael Torres, maternal grandfathe Roberto Lopez (Note: His relationshing the minor is unspecified; need clarification from Petitioner as to his identity.) 3. Need proof of service by mail of the Note of Hearing with a copy of the Petition of Appointment of Guardian, or Consent Appointment of Guardian and Waiver 	Pers.Serv.	X	2. Proof of Service by Mail of the Notice of Hearing filed 6/6/2016 does not show that a copy of the Petition for Appointment of	
Objections Video Receipt ✓ CI Report ✓ Clearances ✓ Order • Rafael Torres, maternal grandfathe • Roberto Lopez (Note: His relationshift the minor is unspecified; need clarification from Petitioner as to his identity.) 3. Need proof of service by mail of the Note of Hearing with a copy of the Petition of Appointment of Guardian, or Consent Appointment of Guardian and Waiver	✓ Letters		Sara Gonzalez, paternal grandmother	
Receipt ✓ CI Report ✓ Clearances ✓ Order Receipt ✓ Clarification from Petitioner as to his identity.) 3. Need proof of service by mail of the North of Hearing with a copy of the Petition of Appointment of Guardian, or Consent Appointment of Guardian and Waiver	Objections		 listed in Child Information Attachment. Rafael Torres, maternal grandfather; Roberto Lopez (Note: His relationship to 	
of Hearing with a copy of the Petition to Appointment of Guardian, or Consent Appointment of Guardian and Waiver	Receipt		clarification from Petitioner as to his	
✓ Order Appointment of Guardian, or Consent Appointment of Guardian and Waiver	√ Clearances	7	3. Need proof of service by mail of the Notice	
	√ Order		 Appointment of Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence: paternal grandfather; (father of Urbano Magana); paternal grandmother (mother of Urbano Magana); 	
Aff. Posting Reviewed by: LEG	Aff. Posting		Reviewed by: LEG	
Status Rpt Reviewed on: 6/29/16		_		
✓ UCCJEA Updates:	✓ UCCJEA		Updates:	
Citation Recommendation:				
FTB Notice File 17- Lopez	FTB Notice		File 17- Lopez	

18 Josiah Gonzalez (GUARD/P)

Petitioner: Nadine Gonzalez (pro per)
Petitioner: Mario Gonzalez, JR (pro per)

Objector: Daisy Banda (pro per)

Petition for Appointment of Guardian of the Person

Case No. 16CEPR00355

		TEMPORARY EXPIRES 7/4/2014	NEEDS/PROBLEMS/COMMENTS:
		TEMPORARY EXPIRES 7/6/2016	NEEDS/FROBLEWS/COMMENTS:
		NADINE DENIA CONTALET LAADIO	
		NADINE RENA GONZALEZ and MARIO	
		GONZALEZ JR, step-grandmother and paternal grandfather, are petitioners	
Cont. from 0601	16		
Aff.Sub.Wit.		Please see petition for details.	
✓ Verified			
Inventory			
PTC			
Not.Cred.			
✓ Notice of			
Hrg			
✓ Aff.Mail	W/		
Aff.Pub.			
Sp.Ntc.			
✓ Pers.Serv.	W/		
✓ Conf.			
Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video			
Receipt			
✓ CI Report			
9202			
✓ Order			
Aff. Posting			Reviewed by: KT
Status Rpt			Reviewed on: 6/29/16
UCCJEA			Updates:
Citation			Recommendation:
FTB Notice	<u> </u>		File 18- Gonzalez

19 John Lang (Det. Succ)

Case No. 16CEPR00367

Attorney Amador, Catherine A. (for Alma D. Lousberg - Petitioner – Ex Spouse)

Petition to Determine Succession to Real Property

DOD: 01/20/2016	ALMA D. LOUSBERG, ex-spouse, is	NEEDS/PROBLEMS/COMMENTS:
	petitioner.	
	= 40 days since DOD	Note: Page #20 is a related case. It is the Petition for Appointment of Guardian of the Estate filed by Alma D. Lousberg,
Cont. from 051216, 060116	No other proceedings	mother/petitioner.
Aff.Sub.Wit.	I&A – NEED	Note: Petitioner originally filed in Pro Per
✓ Verified	Will dated: 03/20/2015	however has now retained Catherine Amador.
Inventory X PTC	Petitioner requests permission to enter the	Minute Order of 05/12/2016: Examiner notes
Not.Cred.	real property and to sell the real property and place the funds into a trust account.	provided in open court.
Notice of X	Petitioner states that both homeless and drug addicted individuals are stealing	Minute Order of 06/01/2016: Counsel requests time to address the notice issues.
Aff.Mail X	personal property from the home,	·
Sp.Ntc.	breaking windows, hanging around at night and causing problems around the	As of this Examiner's review on 06/30/2016, there has been nothing new filed.
Pers.Serv.	empty house. Petitioner states it is	
Conf.	essential that she be able to conduct	The deficiencies with the pleadings include,
Screen	business regarding the home. There are no other heirs to decedent's estate.	but are not limited to, the following:
Letters	Decedent named the petitioner as	1. It does not appear that the petitioner
Duties/Supp	administrator of his estate in his will.	has the standing to petition the Court as
Objections		she is not the successor in interest. The
Video	Petitioner prays that the Court grants her	minor child, Emma Lang's is the
Receipt	the permission to change ownership of	successor in interest therefore the duly
CI Report	Decedent's home located at 648 North Van Ness, Fresno, Ca. 93728. She further	appointed guardian of her estate can petition on her behalf.
9202	requests that the Court allow her to enter	pellion or the bendir.
Order ×	the home in order to secure it better and stem the tide of burglaries that have been occurring there since Decedent's death in January.	2. This petition can only pass the decedent's property to the successor in interest any other requests regarding the real property should be made in the Guardianship of the Estate case.
		<u>Please see additional page</u>
Aff. Posting		Reviewed by: LV
Status Rpt		Reviewed on: 06/30/2016
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 19- Lang
		19

19(additional page) John Lang (Det. Succ)

Case No. 16CEPR00367

- 3. Petition was opened using a Fee Waiver. Filing fees are considered cost of administration and must be paid prior to distribution of property. Filing fee of \$435 will be due prior to distribution of the real property should the Court grant this petition.
- 4. Need original will to be deposited with the Court pursuant to Probate Code §8200(a)(1).
- 5. Need Inventory and Appraisal.
- 6. Attachment 11 does not include the decedent's interest in real property.
- 7. Need Notice of Hearing.
- 8. Need proof of service of the Notice of Hearing on Emma Lang.
- 9. Need Order. Local Rule 7.1 states a proposed Order shall be submitted with all pleadings that request relief. If the proposed order is not received in the Probate Filing Clerk's Office ten (10) days before the scheduled hearing, a continuance may be required.

20 Emma Lang (GUARD/E) Case No. 16CEPR00433

Attorney Amador, Catherine A. (for Alma D. Lousberg - Petitioner – Mother)

Petition for Appointment of Guardian of the Estate (Initial)

Ag	e: 11		TEMPORARY DENIED ON 06/01/2016	NEEDS/PROBLEMS/COMMENTS:
Co	nt. from 060116		ALMA D. LOUSBERG , mother, is petitioner and requests appointment as Guardian of the Estate without bond.	Note: Page #19 is a related case. It is the Petition to Determine Succession filed by Alma D. Lousberg, mother/petitioner.
✓ ————————————————————————————————————	Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg	X	Father: JOHN PAUL LANG, Deceased Paternal Grandfather: Dennis Lang, served by mail on 06/06/2016 Paternal Grandmother: Deceased Maternal Grandfather: Deceased Maternal Grandmother: Josefina Rios, served by mail on 06/06/2016 Estimated value of the Estate - \$0	Note: Petitioner originally filed in Pro Per however has now retained Catherine Amador. Minute Order of 06/01/2016: Trailing the John Lang estate matter, 16CEPR00367. The following issues remain: 1. Absent showing of good cause, it is the policy of the Court to block all funds in
√ ✓	Sp.Ntc. Pers.Serv. Conf. Screen Letters	N/A	Petitioner states: there is currently no money in the estate of Emma Lang, minor. Her father was violently murdered in January 2016. Decedent left a Will naming petitioner as Executor	a guardianship estate. Petitioner states the estimated value of the estate is zero. Need clarification regarding the estimated value of the estate. 2. #9c. of the Order states that \$80,000.00
✓ 	Objections Video Receipt CI Report		and leaving his entire estate to the minor. The entirety of the decedent's estate was a home located in Fresno and furnishings contained within. Petitioner states she is currently in the process of admitting Decedent's will to	to be deposited into a blocked account. Is this in addition to the real property? Need clarification. Please see additional page for Status
✓	9202 Order		Court in a separate case and requesting that the Court allow her to sell the home. All funds will be inherited	<u>Hearings</u>
	Aff. Posting Status Rpt UCCJEA Citation FTB Notice		to the child, since the minor is 11 years of age, it will be necessary for petitioner to administer any and all bank accounts for her. Since there are no funds for petitioner to administer at this time, she does request that the Court grant her request to waive any and all bonds that	Reviewed by: LV Reviewed on: 06/30/2016 Updates: Recommendation: File 20- Lang
			might otherwise be necessary.	20

20(additional page) Emma Lang (GUARD/E)

Case No. 16CEPR00433

Note: If the petition is granted status hearings will be set as follows:

 \bullet Wednesday, 08/10/2016 at 9:00a.m. in Dept. 303 for the filing of the Receipt for Blocked Account \underline{and}

Wednesday, 12/07/2016 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and

•Wednesday, 09/06/2017 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.

Attorney O'Neill, Patricia B (for Petitioners – Children)

Petition to Determine Succession to Real Property

DOD: 02/14/2016		RITA RODRIGUEZ, CHRITINA M. ESQUIVEL	NEEDS/PROBLEMS/COMMENTS:
		(BRAVO), ALBERT G. MORENO, JR.,	
		ESTELLA M. GONZALES, GLORIA G.	Minute Order of 06/02/2016: Counsel
		MORENO, and ANTHONY G. MORENO, children are petitioners.	represents that they only have a copy of the will, with no original to
Со	ont. from 060216	ermarerrare permeriers.	lodge; Counsel is directed to file a
	Aff.Sub.Wit.	40 days since DOD	verified declaration.
✓	Verified	No other proceedings	Need original will to be deposited
✓	Inventory	·	with the Court pursuant to
	PTC	I&A - \$90,000.00	Probate Code §8200(a)(1).
	Not.Cred.	Will dated: 01/22/1988 devises both real	Note: Declaration filed 06/20/2016 states an original will could not be
1	Notice of	and personal property to all six children	located however a copy of the
	Hrg	equally.	decedent's will is attached. A Lost
✓	Aff.Mail	Petitioners requests Court determination	Will cannot be probated in this Summary Proceeding. Decedent's
	Aff.Pub.	that decedent's interest in real property	will devises both real and personally
	Sp.Ntc.	located in Fresno County pass 1/6 th	property to each of the six children.
	Pers.Serv.	interest to each child.	It appears that each of the six
	Conf.		children would take equally through
	Screen		intestate succession.
	Letters		2. Declaration of Petitioners filed
	Duties/Supp		2. Declaration of Petitioners filed 06/20/2016 states Exhibit "B" is
	Objections		attached as a revised Attachment
	Video		11 however it is not attached to the
	Receipt		Declaration. Therefore the following
	CI Report		issues remain:
	9202		Attachment 11 does not provide
✓	Order		the decedent's interest in the real property.
			 Attachment 11 does not include the APN of the real property
			pursuant to Local Rule 7.12.1.
			,
<u> </u>			
<u></u>	Aff. Posting		Reviewed by: LV
	Status Rpt		Reviewed on: 06/29/2016
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 21- Moreno
			21

22 Attorney

In Matter of Bettencourt Family Trust Case No. 16CEPR00532

Matlak, Steven M., and Aaron, Richard M. (for Petitioner Stephen C. Bettencourt)

Petition for Order Approving Modification of Trust Terms

			STEPHEN C. BETTENCOURT , Surviving Settlor, is Petitioner and states:	NEEDS/PROBLEMS/ COMMENTS:
			Petitioner and his wife Janet C. Bettencourt established the Bettencourt Family Trust dated 4/14/08. Stephen and Janet had no children of	Although Patrick Mulhern and Summer Frundel consent to the
	Aff.Sub.Wit.		their marriage; however, Janet had two children	petition, they did not
~	Verified		from a previous marriage, Patrick C. Mulhern and	waive notice of hearing
	Inventory		Summer M. Frundel, who are the contingent	on the petition.
	PTC		beneficiaries of the trust. Janet died 1/10/16.	Therefore, need proof of service of Notice of
	Not.Cred.		The trust is an intervivos revocable trust created	Hearing per Probate
	Notice of	Х	for the benefit of Stephen and Janet during their	Code \$17203 at least
	Hrg		joint lives. The trust names Stephen and Janet as	30 days prior to the
	Aff.Mail		co-trustees, with power to appoint successor	hearing on the above
	Aff.Pub.		trustees during their lives. Following Janet's death,	beneficiaries or waivers
	Sp.Ntc.		Stephen is now the sole trustee.	of notice.
	Pers.Serv.		Upon the first of the settlors to die, the trust was to	
	Conf.		divide into as many as three sub-trusts: a survivor's	
	Screen		trust, a marital trust, and a bypass trust. Petitioner	
	Letters		states creating subtrusts no longer furthers the	
	Duties/Supp		settlors' intent. Attorney Richard M. Aaron,	
	Objections		Stephen and Janet's estate-planning attorney, met with Stephen and Janet to discuss their	
	Video		estate-planning options. See Declaration	
	Receipt		attached as Exhibit B. Mr. Aaron explained that	
	CI Report		the creation of subtrusts has historically been	
	9202		done for three reasons: use of estate tax	
~	Order		exemption amounts, protection for surviving	
	Aff. Posting		spouse against creditors, or for assurance that the disposition of the deceased spouse's share	Reviewed by: skc
	Status Rpt		cannot be changed by the surviving spouse.	Reviewed on: 6/30/16
	UCCJEA		2	Updates:
	Citation		In 2008, the settlors' estate exceeded the	Recommendation:
	FTB Notice		exclusion amount for gift and estate transfers; therefore, creating subtrusts was a prudent decision for significant transfer tax savings. In 2010, the federal government enacted a portability law, and the American Taxpayer Relief Act of 2012 made portability permanent and also increased the estate and gift tax exemption amount.	File 22- Bettencourt
			SEE PAGE 2	

22 In Matter of Bettencourt Family Trust

Case No. 16CEPR00532

Page 2

Petitioner states in light of the increased exemption amount and the portability of the estate tax exemption, subtrusts are no longer necessary to minimize estate taxes, and in fact, will likely actually make the family worse off from an income tax standpoint, as passing Janet's assets to the bypass trust will cause them to be excluded from Stephen's estate for tax purposes and eliminate the possibility of receiving stepped-up income tax basis in the assets for future generations when Stephen dies.

In addition, elimination of creation of subtrusts will significantly reduce administrative costs and therefore preserve more of the trust estate for the beneficiaries.

When Mr. Aaron met with Stephen and Janet, the only reason they wanted a trust that required mandatory division was for tax planning purposes. They trusted each other to carry out the plan to divide the trust equally between Patrick and Summer.

Stephen states he has no intention of changing the disposition of the trust; he only wants to amend to simplify the trust and save money. Patrick and Summer are aware of this petition and consent to the amendments proposed.

See petition for proposed modification language.

Petitioner Walsh, Summer Kasandra (Pro Per Petitioner)

Petition for Letters of Special Administration

DO	D: 7/13/14		SUMMER KASANDRA WALSH, Daughter, is	NEEDS/PROBLEMS/COMMENTS:
	D. 7/13/14		Petitioner and requests appointment as	NEEDS/TROBLEMS/COMMENTS.
			Special Administrator without bond, with	Note: Examiner has inserted an
			authority to sign an Affidavit Re Real Property	expiration date of 1/4/17 on
			of Small Value on behalf of the decedent.	the proposed Order and Letters
				of Special Administration.
	Aff.Sub.Wit.		Decedent died intestate	
~	Verified			Note: This petition was filed with
	Inventory		Residence: Reedley, CA	a Request to Waive Court Fees,
	PTC		Estimated value of estate:	which was set for hearing at Page B. If fees are not waived,
	Not.Cred.		Real property: \$16,667.00	filing fee of \$200.00 will be due.
>	Notice of		5 5. 55 51. 7. 4. 5,55. 100	9
	Hrg		Petitioner states the decedent died intestate	
~	Aff.Mail	W	7/13/14. There were no debts or debtors at	
	Aff.Pub.		the time of his death. His only asset was a 1/3	
	Sp.Ntc.		interest in a piece of bare land that his wife	
	Pers.Serv.		Susan Kaye Mott owned at the time of her death on 1/11/09 as her sole and separate	
	Conf.		property.	
Screen				
>	Letters		The property was valued by Probate Referee	
	Duties/Supp		Steven Diebert at \$40,000.00. There were no	
	Objections		debts or debtors at the time of her death.	
	Video			
	Receipt		Had probate been done shortly after her death, the property would have been	
	CI Report		divided 1/3 to her husband, Johnny Mott,	
	9202		and 2/3 to her children, Summer Walsh and	
~	Order		Jimmie N. Mott. But nothing was done.	
	Aff. Posting			Reviewed by: skc
	Status Rpt		Petitioner requests appointment as special	Reviewed on: 6/30/16
	UCCJEA		administrator to enable her to sign the DE- 305 Affidavit Re Real Property of Small Value	Updates:
	Citation		concerning her mother's estate on behalf of	Recommendation:
	FTB Notice		her father, who was living at the time of her	File 23A- Mott
			mother's death.	
			With the recording of the proposed Affidavit,	
			the estate of Susan Kaye Mott would be	
			closed, and Summer and Jimmie could then	
<u> </u>			file an Affidavit re their father's 1/3 share.	

Case No. 16CEPR00553

Petitioner Walsh, Summer Kasandra (Pro Per Petitioner)

Fee Waiver Hearing

	ree waiver nearing	
		NEEDS/PROBLEMS/COMMENTS:
		CONFIDENTIAL
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 6/30/16
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 23B- Mott

23B

Attorney William H. Coleman (for Petitioner David Proffitt)

Petition for Probate of Lost Will and for Letters Testamentary; Authorization to Administer Under the IAEA

DC	D: 5/1/2016		DAVID PROFFITT, brother and named	NEEDS/PROBLEMS/COMMENTS:
			Executor without bond, is Petitioner.	Note: Proposed personal
				representative is a resident of North
			Full IAEA: OK	Carolina. Probate Code § 8571
Со	nt. from	1		states notwithstanding a waiver of
✓	Aff.Sub.Wit.			bond, the Court in its discretion may require a non-resident personal
1	Verified		Lost Will Dated: 11/25/1994	representative to give a bond in an
	Inventory			amount determined by the Court.
	PTC		Residence: Fresno	Court may require bond in the sum
	Not.Cred.		Dulatia articula. Dunin ana la uma art	of \$152,000.00.
1	Notice of		Publication: Business Journal	Note: If Petition is granted, Court will
Ľ	Hrg			set Status Hearings as follows:
✓	Aff.Mail	W/		Monday, August 8, 2016 at 9:00 a.m. in Dept. 303, for filing proof
√	Aff.Pub.		Estimated value of the Estate: Real property - \$152,000.00	of bond, if Court requires bond;
	Sp.Ntc.			• Tuesday, December 6, 2016 at 9:00 a.m. in Dept. 303 for the
	Pers.Serv.		Total - \$1 52,000.00	filing of the final inventory and
	Conf.			appraisal; and
	Screen		Probate Referee: Steven Diebert	Wednesday, September 6, 2017
✓	Letters			at 9:00 a.m. in Dept. 303 for the
✓	Duties/Supp		Petitioner states : Petitioner and his wife	filing of the first account and/or petition for final distribution.
	Objections		waive bond in this matter, and request	
	Video		that bond not be required even though	Pursuant Local Rule 7.5, if the
	Receipt		they recently moved to Wake Forest,	documents noted above are filed 10 days prior to the dates listed, the
	CI Report		North Carolina, as they are the only heirs of the estate and sole	hearings will be taken off calendar
	9202		beneficiaries under Decedent's Will,	and no appearance will be
✓	Order		which waives bond for the Petitioner as	required.
	Aff. Posting		named Executor.	Reviewed by: LEG
	Status Rpt			Reviewed on: 6/30/16
	UCCJEA			Updates:
	Citation		~Please see additional page~	Recommendation:
	FTB Notice			File 24- Proffitt
				24

24 Additional Page, Marilyn J. Proffitt (Estate) Case No. 16CEPR00554

Declaration of William H. Coleman Re Lost Will filed 5/25/2016 states: He was the attorney for the Decedent and represented her in her capacity as trustee of her parent's trust; he was the also the attorney for Decedent's parents; the Petitioner notified him of Decedent's death and provided him with a copy of her Will dated 11/25/1994, which Petitioner found after searching Decedent's residence; Decedent relied heavily on her brother for business-related matters as well as her personal and financial matters; Decedent never asked him to revise, modify, or restate her Will while working with her from 2010 until her death; members of his firm made efforts to locate the witnesses of Decedent's Will; [one witness was located, and a Proof of Subscribing Witness was filed 6/27/2016]; the photocopy of Decedent's Will attached to the [Petition and the Declaration] is, based on information and belief, believed to be the Last Will and Testament of the Decedent.

Declaration of David Allan Proffitt Re Lost Will filed 5/25/2016 states: His sister, the Decedent, had a will drafted in 1994 when she resided in Seaside, California, specifically to address the needs of a guardianship for her minor daughter. Decedent's daughter passed away on 2/9/2010 at age 16; to his knowledge, Decedent never had her 11/25/1994, Will revoked, modified, or changed; Decedent relied on him for certain matters and would have discussed with me matters concerning her estate planning and business-related affairs; it is his belief that the Decedent was aware of the contents of the Will and that it continued to reflect her wishes even after her daughter's death; he remained in periodic contact with his sister until the time of her death, and it is his belief that she did not intend to make a new will and that she meant her 11/25/1994 Will to be her last Will and testament; he and his wife are the beneficiaries under the Will, and are her only next of kin; he would be her sole heir under the laws of intestate succession; he has made a diligent search of his sister's home for the original Will dated 11/25/1994, and I have been unable to locate such original; the photocopy of the Decedent's Will attached to the [Petition and the Declaration], is a true and correct copy of the Decedent's last Will dated 11/25/1994, signed in my presence on that date by Decedent.

Attorney Steven F. Salazar (for Petitioner Kimiko Okahata, Administrator)

Petition for Settlement of First and Final Account and for Final Distribution and Allowance of Statutory Attorney's Fees and for Reimbursement of Costs of Administration

DOD: 8/27/2015		KIMIKO OKAHATA	4 , sister-i	n-law, and	NEEDS/PROBLEMS/COMMENTS:	
			Administrator, is F	Petitione	er.	
				0 (07 (00	15 4/00/001/	OFF CALENDAR
			Account period:	8/2//20	<u>15 – 4/30/2016</u>	
Сс	ont. from 06221	6	Accounting	_	\$417,894.56	Order Settling and Approving First
	Aff.Sub.Wit.		Beginning POH	_	\$417,674.30	and Final Account filed 6/22/2016.
1	Verified		Ending POH	_	\$411,361.23	
~			(50% interest in re	al prop	• •	
✓	Inventory		\$211,361.23 cash)		Note: Related Case 15CEPR00957 is
√	PTC				_	pending for the Estate of TADASHI
-			Administrator	-	waives	OKAHATA , this Decedent's brother,
✓	Not.Cred.		Attornov		¢11 200 04	whose estate owns the other 50%
1	Notice of		Attorney (statutory)	-	\$11,308.04	interest in the subject real property.
	Hrg		(SIGIOIOIY)			Status hearing is set in 15CEPR00957
√	Aff.Mail	W/	Costs	_	\$1,485.50	for the filing of the final account on 2/2/2017 .
	Aff.Pub.		(filing fees, proba	ate refer	• •	2/2/2017.
	Sp.Ntc.		publication, certi	fied cop	oies)	
 	· ·					
 	Pers.Serv.		Closing	-	\$1,500.00	
	Conf.		•	(reserve for payment of any tax		
—	Screen	115	liabilities, tax services) Distribution pursuant to intestate succession and Assignments of Interest filed on various dates by		le succession and	
	Letters 1201	115				
	Duties/Supp		all estate heirs is to:			
	Objections			KIMIKO OKAHATA – 100% interest in real		
	Video		property on 4424 W. Madison; NORMA NISHIOKA – \$32,835.70 cash?; MINEO YAMATAKE – \$32,835.70 cash?; NANCY KONO – \$5,472.62 cash?; MARSHA KUNISAKI – \$5,472.62 cash?; AMY TANI – \$5,472.62 cash?; KAREN TEBBS – \$5,472.62 cash?; ARLENE KUBOTA – \$5,472.62 cash?; JOYCE KAWAMOTO – \$5,472.62 cash?; JUDY NOLEN – \$16,417.85 cash?; PEGGY VESSEL – \$16,417.86 cash?;			
	Receipt					
<u> </u>	CI Report				2.62 cash?;	
✓	9202					
/	Order					
Ě	Aff Posting				,	Daviewed by LEC
-	Aff. Posting	<u> </u>			• •	Reviewed by: LEG Reviewed on: 6/29/16
	Status Rpt UCCJEA	<u> </u>			17.86 cash?;	Updates:
Citation				3,208.93 cash?;	Recommendation:	
<u> </u>	FTB Notice	DAIL WANA OWA		File 26- Okahata		
✓	LIP MONCE		ELAINE YAMAOKA –			riie 20- Okullulu
			TANIA VONG			
			• JANEL OKAR	MIM - \$10	5, 417.86 cash.	<u> </u>

28B Bobby E Wilbanks (CONS/E)

Case No. 16CEPR00536

Attorney: Ryan Michael Janisse (for Petitioners Angela Wilbanks Anderson & Robert C. Wilbanks)

Attorney: Thomas Markeson (for Conservatee)

Petition for Appointment of Probate Conservator of the Estate

			Temporary Expires 7/6/16	NEEDS/PROBLEMS/ COMMENTS:
			ANGELA WILBANKS ANDERSON and ROBERT C. WILBANKS, children, are petitioners	Court Investigator Advised Rights on 6/7/16.
Со	nt. from 062216	6	Please see petition for details	
1	Aff.Sub.Wit. Verified		Court Investigator Report filed on 6/15/16	Continued from 6/22/16.
i	Inventory			Minute order states counsel is to submit declaration
	PTC			regarding request of
	Not.Cred.			monthly allowance for
1	Notice of			Bobby Wilbanks at least 1
	Hrg		Note: Minute order dated 6/22/16 set the	week before hearing. Revised order needed.
 	Aff.Mail W	//	following status hearings:	Revised order needed.
	Aff.Pub.		3 3 3	1. Petition requests powers
	Sp.Ntc.		• Wednesday, July 20, 2016 at 9:00 a.m. in	under Probate Code
✓	Pers.Serv.		Department 303, for the filing of the bond (for Robert E. Wilbanks)	§2591. Local Rule 7.15.2 states each individual
1	Conf.		(vov.viole ovv.v.me ov.mo)	power requested must
	Screen		• Wednesday, November 2, 2016 at 9:00 a.m.	be justified by, and
	Letters	Χ	in Department 303, for the filing of the	narrowly tailored to the specific circumstances of
✓	Duties/Supp		inventory and appraisal.	the case. The court may
	Objections		• Wednesday, August 30, 2017 at 9:00 a.m. in	require more information
	Video	Χ	Department 303, for the filing of the first	regarding the requested
	Receipt		account or petition for final distribution.	powers.
✓	CI Report		Pursuant to Local Rule 7.5 if the required	2. Need revised order.
	9202		documents are filed 10 days prior the date set	
	Order		the status hearing will come off calendar and no	3. Need Letters
	Aff. Posting		appearance will be required.	Reviewed by: KT
	Status Rpt			Reviewed on: 6/29/16
	UCCJEA			Updates:
🗸	Citation			Recommendation:
	FTB Notice			File 28B- Wilbanks

28B

Petitioner

Angel Paul Rios (GUARD/P)
Mares, Gina (Pro Per – Mother – Petitioner)

Case No. 08CEPR00760

Petition for Visitation

_			Petition for Visitation	-
<u> </u>			GINA MARES, Mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 060716		3	GAIL RIOS (Paternal Aunt) and ESTHER RIOS (Paternal Great- Grandmother), were appointed Co- Guardians on 1/17/08 Gail Rios was personally served with Notice of Hearing on	CONTINUED TO 7/20/16 @ 8:30AM IN DEPT. 54
>	Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail		4/26/16. See petition for details.	Note: On 6/7/16, Petitioner appeared and Co-Guardians Gail Rios and Esther Rios appeared; however, the matter was continued to 7/6/16 for proper service to be completed on all parties. On 6/27/16, Petitioner Gina Mares
~	Aff.Pub. Sp.Ntc. Pers.Serv.	W		requested further continuance to 7/20/16. As of 6/27/16, the following
	Conf. Screen Letters			issues remain: 1. Need proof of service of
	Duties/Supp Objections Video Receipt CI Report			proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Visitation on Minor Angel Rios.
	9202 Order			2. The Court may require proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Visitation on Nathan Rios (Father).
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 6/27/16
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 1 – Rios
				1